

**BUSINESS TRAVEL BOOMS!** 



45% 2019



45% of travel managers expect more travel in 2019. This is by far the highest number since the financial crash a decade ago. © AirPlus Market Insights

travel more next year:

Biggest believers they will

India

travel less next year: Russia

Biggest believers they will



travel managers worldwide say that in

- Business travel spend will increase
- The economy is affecting travel positively
- © AirPlus Market Insights

IN LINE WITH THE

## **REST OF THE WORLD** Travel managers' generally positive views are aligned with other

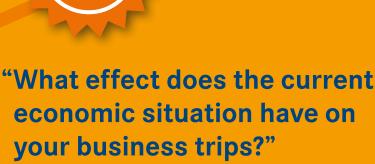
economic indicators: Source: World Economic Outlook, International Monetary Fund, January 2019



Positive effect in %

TRAVEL MANAGERS

**ARE POSITIVE ABOUT** THE ECONOMY



**Expect a <u>negative effect</u>** on their business trips:

South Africa

**Travel spend** 

2019

will rise ...

2018

46% is by far the most positive view on the

economic impact on business travel.

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83%

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**EXPECT TO PAY MORE FOR BUSINESS TRAVEL IN 2019** 

develop over the next

There has been a sharp jump in travel managers

Expect a positive effect

on their business trips:

Mexico (\*)

## expecting travel spend to rise: "How will business travel expenditure in your company

© AirPlus Market Insights WHY are companies expecting their total spend to increase? Cross-analysis with other answers suggests the main reasons are:

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More trips

Air

**50**%

12 months?"

• Spend per trip will increase

• More "ultra" long-haul flights

SPEND INCREASES BY CATEGORY Percentage of travel managers who expect spend to climb for:

WHO will pay more/less?



Meetings &

conventions

**42**%

Countries where the most travel

Hotel



INCREDIBLE INDIA! Once again India is expected to be the fastest-growing business market in 2019:

- © AirPlus Market Insights

Global

average

managers think the economy is helping:

Western European

average

UK

Western European average

We will monitor further developments and keep you up to date with our "AirPlus Market Insights".

**BUT** A very high number of UK travel Only 1% of UK travel managers expect travel spend to fall in 2019:

**Business trips will increase** 

**GO, GO, GO!** 



**49**%

• India has the highest number of travel managers expecting trip growth (83%). • 0% of Indian travel managers expect their company to travel less.

 India has the second-highest number of travel managers who believe the economy is affecting travel positively (73%). • 0% of Indian travel managers expect to spend less on travel.



average

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